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Asia-Pac Financial Investment Company Limited

亞太金融投資有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 8193)

**POLL RESULTS OF THE EXTRAORDINARY GENERAL MEETING
HELD ON 6 JANUARY 2021**

Reference is made to the circular (the “**Circular**”) of Asia-Pac Financial Investment Company Limited dated 15 December 2020. Unless the context otherwise requires, terms used in this announcement shall have the same meanings as those defined in the Circular.

The Board is pleased to announce that the resolutions proposed at the EGM held on 6 January 2021 were duly passed by the Shareholders by way of poll. Tricor Investor Services Limited, the Hong Kong branch share registrar of the Company, was appointed and acted as the scrutineer for the vote-taking at the EGM.

The poll results in respect of all the proposed resolutions put to the vote of the EGM are set out as follows:

Ordinary Resolutions		Number of Shares (approximate % of votes cast)	
		For	Against
1.	To approve the proposed Increase in Authorised Share Capital	155,641,500 (99.99%)	150 (0.01%)
2.	To approve the proposed Rights Issue on basis of three (3) Rights Shares for every one (1) Share held on the Record Date and the transactions contemplated thereunder	140,099,000 (99.99%)	150 (0.01%)

As more than 50% of the votes were cast in favour of the above ordinary resolutions, the above ordinary resolutions was duly passed.

As at the date of the EGM, a total of 291,477,930 Shares were in issue and entitled the holders of which to attend and vote on the resolution numbered 1 at the EGM. Pursuant to the GEM Listing Rules and as stated in the Circular, Mr. Ip, who is the Managing Director and an executive Director of the Company, which beneficially interested in 15,542,500 Shares of the Company, representing approximately 5.33% of the total number of Shares in issue, has abstained from voting on the resolution numbered 2 at the EGM. Accordingly, the number of Shares entitling the Independent Shareholders to attend and vote on the resolution numbered 2 at the EGM was 275,935,430 Shares, representing approximately 94.67% of the total issued share capital of the Company. Save as disclosed above, to the best knowledge, information and belief of the Directors, there were no Shares entitling the Shareholders to attend and abstain from voting in favour of the resolutions at the EGM as set out in Rule 10.29(1) of the GEM Listing Rules and there were no Shareholders that were required under the GEM Listing Rules to abstain from voting at the EGM. Save as disclosed above, Shareholder has stated his/her/its intention in the Circular to vote against the resolutions or to abstain from voting at the EGM.

By Order of the Board
Asia-Pac Financial Investment Company Limited
Ip Kwok Kwong
Executive Director and Managing Director

Hong Kong, 6 January 2021

As at the date of this announcement, the Board comprises Mr. Ip Kwok Kwong (Managing Director) and Mr. Wu Di as executive Directors; and Mr. Sek Wai Kit, Mr. So Kwok Yun and Mr. Tang Wai Kee as independent non-executive Directors.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief, the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the “Latest Listed Company Information” page of the GEM website at www.hkgem.com for at least 7 days from the date of its publication. This announcement will also be published on the Company’s website at www.gca.com.hk.